

Bank/financing institution application form for combined buyer credit insurance

V2.1

Schweizerische Exportrisikoversicherung
Assurance suisse contre les risques à l'exportation
Assicurazione svizzera contro i rischi delle esportazioni
Swiss Export Risk Insurance



Applicant:

Applicant

Contact person

E-mail

Telephone

Fax

Street

Postcode/town or city

Country

We are applying for **combined** buyer credit insurance for the loan transaction described below under the current General Terms and Conditions:

Application for

Insurance commitment in principle

Insurance policy

Insurance incl. credit risks:

yes

no

Country of buyer:

Country of possible guarantor:

Important:

Please do not hesitate to contact SERV should you require assistance!

The current General Terms and Conditions, the applicable premium tariff, current application forms and other information are available online on the SERV website (www.serv-ch.com).

Please do not enclose contracts or other contractual documents with the application. Processing of your application may lead to expense premiums being charged (see SERV premium tariff).

Bank/financing institution application form for combined buyer credit insurance

V2.1

Schweizerische Exportrisikoversicherung
Assurance suisse contre les risques à l'exportation
Assicurazione svizzera contro i rischi delle esportazioni
Swiss Export Risk Insurance



1. Swiss exporter: (please enter full company name and address)

Company name

Contact person

E-mail

Street

Tel. (direct dial)

Postcode/town or
city

SERV reference for exporter's
application:

Insurance commitment in
principle/insurance policy:

2. Foreign borrower: (please enter full company name and address)

Buyer status

Company name

Corporate group

Sector

Street

Postcode/town

or city

Country

Information about foreign debtor:

We have a share in the buyer's equity and/or
exercise a significant influence on the management:

3. Purpose of the loan:

Project name/no.

Commodity:

4. Loan agreement:

Reference (order/contract no.):

Date:

came into force on

5. Loan amounts:

Total loan

Agreement currency:

of which:

% of the contract value

Ancillary financing costs (incl. % of the SERV premium)

Capitalised interest for the construction period

plus interest

(interest rate % p.a.)

Bank/financing institution application form for combined buyer credit insurance

V2.1

Schweizerische Exportrisikoversicherung
Assurance suisse contre les risques à l'exportation
Assicurazione svizzera contro i rischi delle esportazioni
Swiss Export Risk Insurance



5.1 Foreign currency policies with an insurance term of at least 24 months:

Export transactions in foreign currencies can be insured either as a foreign currency contingency risk (with or without rate limitation) or as an insurance policy issued in EURO or US-Dollar. Please note that in the first case, indemnification is paid in CHF; in the second case indemnification is paid in EURO or USD. (For further information please refer to our website www.serv-ch.com).

Currency:

Application in foreign currency

(possible for EUR- and USD)

Premium to be invoiced in CHF or USD / EUR

(please refer to „Information“ on our internet page)

Foreign currency contingency risk
with rate limitation

Foreign currency contingency risk
without rate limitation

Export transactions in foreign currencies may be protected with "rate limitation" whereby claims are indemnified using the reference rate of the SNB on the date preceding the date on which SERV reaches a definitive decision or "without rate limitation" whereby claims are indemnified using the indemnity conversion rate of the SNB on the date of occurrence of the insured event. Cover without rate limitation has a surcharge of 10%.

6. Disbursement of the loan:

We hereby declare that the disbursement of the loan amount directly to the Swiss exporter has been/will be agreed in the loan agreement:

7. Loan repayment conditions:

Buyer credit repayable in _____ equal _____, 1st instalment _____ months after starting point:

Note: Please note that the contractual interest on the outstanding loan amount has to be calculated each time and must be charged at the latest when each instalment is paid.

8. Loan securities:

Type:

Explanatory notes:

L/C opening bank/guarantor: (please enter full name and address)

Name:

Address:

Country:

Status:

The loan securities will be received

before first
disbursement

after first disbursement

The loan securities have an adequate time
limit

yes

no (please explain)

What risk-reducing measures (e.g. security in rem, retention of title) are being/have been negotiated?

Bank/financing institution application form for combined buyer credit insurance

V2.1

Schweizerische Exportrisikoversicherung
Assurance suisse contre les risques à l'exportation
Assicurazione svizzera contro i rischi delle esportazioni
Swiss Export Risk Insurance



9. Processing dates:

Processing dates
(date)

Months from conclusion of contract
(only for insurance commitment in principle)

First drawdown of loan:

Starting point:

Maximum repayment period:

10. Payment experience with the foreign ...

Buyer:

Guarantor:

a) We have had a business relationship since:

b) All previous obligations were met without extension of yes no* yes no*
the payment period or delays

c) There are secured and/or unsecured claims no yes* no yes*
outstanding

* Please explain

Bank/financing institution application form for combined buyer credit insurance

Schweizerische Exportrisikoversicherung
Assurance suisse contre les risques à l'exportation
Assicurazione svizzera contro i rischi delle esportazioni
Swiss Export Risk Insurance



V2.1

11. Transparency/authorisation to publish

- SERV is authorised to publish the following data ex-ante on the Internet for select projects when the insurance commitment in principle is granted: the country, sector and exporter or project name, environmental category and, where available, references to additional information (e.g. EIAR, project website). When the insurance policy is granted, SERV is authorised to publish the following data on the Internet for select projects: the country, sector and exporter or project name, contract value (category), period of insurance, environmental category and, where available, references to additional information (e.g. EIAR, project website).
SERV will inform the Applicant prior to publication.
- The Applicant refuses publication for the following reasons:
-

12. Checklist of Appendices

Please check whether the following Appendices are needed for your application and cross the box to indicate whether they accompany it:

- | | | |
|--|--------------------------------------|--------------------------------------|
| Appendix 1:
Authorisation and undertaking by the exporter | <input type="checkbox"/> is enclosed | <input type="checkbox"/> will follow |
| Appendix 2:
Private buyer risk questionnaire
When applying for insurance of the credit risk of private buyers. | <input type="checkbox"/> is enclosed | <input type="checkbox"/> will follow |
| Appendix 3:
Project memorandum
Required in the case of multi-sourcing projects, project financing, structured financing and other special features of an export transaction. | <input type="checkbox"/> is enclosed | <input type="checkbox"/> will follow |

The Applicant agrees to provide SERV and the Swiss Federal Department of Economic Affairs (FDEA) with any information that they may require from the Applicant in order to comply with statutory provisions under Art. 35 (Evaluation) of the Swiss Export Risk Insurance Act (SERVG).

The Applicant confirms that it has taken due note of the information in this application and that the details it has provided are complete and correct.

Place and date

Applicant's legally binding signature/company stamp

Prevention of corruption in connection with SERV export credit insurance

Appendix to bank / financing institution application form

Schweizerische Exportrisikoversicherung
Assurance suisse contre les risques à l'exportation
Assicurazione svizzera contro i rischi delle esportazioni
Swiss Export Risk Insurance



Project name/no.

The Applicant is aware that, for insurance to be granted and be valid, it is a prerequisite that Swiss legal provisions are and will be complied with in connection with the loan agreement forming the basis of this application.

In particular, the Applicant provides assurance that:

1. the loan agreement has not or will not come about as a result of a criminal offence, in particular bribery;
2. it and any elected representatives that it has involved in this loan agreement do not appear on any publicly accessible exclusion list of international financing institutions and
3. it and any elected representatives that it has involved in this loan agreement are not currently being prosecuted for bribery and corruption and have not been convicted of bribery and corruption in the last five years.

Duty of disclosure

The Applicant is aware that, during the application procedure and after the insurance applied for has been granted, it must give full and accurate information about any and all circumstances of the financing transaction that are materially relevant to the granting of the buyer credit insurance. This also includes answering SERV's questions regarding the identity of persons who are or were involved on its behalf in arranging the loan agreement (agents), and the reason for and amount of any payments to those persons.

Information

In particular, we have taken due note of Art. 102, 322 ter, 322 quinquies, 322 septies and 322 octies of the Swiss Penal Code (SPC), Art. 4a and 23 of the Swiss Unfair Competition Act (UCA) and the penal provisions of Art. 36 SERVG.

Place and date

Applicant's legally binding signature/company stamp