

# Bank/financing institution application form for combined buyer credit insurance

V3.0, as of 15 January 2009

Schweizerische Exportrisikoversicherung  
Assurance suisse contre les risques à l'exportation  
Assicurazione svizzera contro i rischi delle esportazioni  
Swiss Export Risk Insurance



## Applicant:

Applicant

Contact person

E-mail

Telephone

Fax

Street

Postcode/town or city

Country

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We are applying for **combined** buyer credit insurance for the loan transaction described below under the current General Terms and Conditions:

Application for

Insurance commitment in principle

Insurance policy

Insurance incl. credit risks:

yes

no

Country of buyer:

Country of possible guarantor:

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## Important:

Please do not hesitate to contact SERV should you require assistance!

The current General Terms and Conditions, the applicable premium tariff, current application forms and other information are available online on the SERV website ([www.serv-ch.com](http://www.serv-ch.com)).

Please do not enclose contracts or other contractual documents with the application. Processing of your application may lead to expense premiums being charged (see SERV premium tariff).

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## 1. Swiss exporter: (please enter full company name and address)

Company name

Contact person

E-mail

Street

Tel. (direct dial)

Postcode/town or  
city

SERV reference for exporter's  
application:

Insurance commitment in  
principle/insurance policy:

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## 2. Foreign borrower: (please enter full company name and address)

Buyer status

Company name

Corporate group

Sector

Street

Postcode/town

or city

Country

Information about foreign debtor:

We have a share in the buyer's equity and/or  
exercise a significant influence on the management:

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## 3. Purpose of the loan:

Project name/no.

Commodity:

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## 4. Loan agreement:

Reference (order/contract no.):

Date:

came into force on

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## 5. Loan amounts:

Total loan

Agreement currency:

of which:

% of the contract value

Ancillary financing costs (incl. % of the SERV premium)

Capitalised interest for the construction period

plus interest

(interest rate % p.a.)

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## 5.1 Foreign currency policies with an insurance term of at least 24 months:

Export transactions in foreign currencies can be insured either as a foreign currency contingency risk (with or without rate limitation) or as an insurance policy issued in EURO or US-Dollar. Please note that in the first case, indemnification is paid in CHF; in the second case indemnification is paid in EURO or USD. (For further information please refer to our website [www.serv-ch.com](http://www.serv-ch.com)).

Currency:

Application in foreign currency

(possible for EUR- and USD)

Premium to be invoiced in CHF or USD / EUR

(please refer to „Information“ on our internet page)

Foreign currency contingency risk  
with rate limitation

Foreign currency contingency risk  
without rate limitation

Export transactions in foreign currencies may be protected with "rate limitation" whereby claims are indemnified using the reference rate of the SNB on the date preceding the date on which SERV reaches a definitive decision or "without rate limitation" whereby claims are indemnified using the indemnity conversion rate of the SNB on the date of occurrence of the insured event. Cover without rate limitation has a surcharge of 10%.

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## 6. Disbursement of the loan:

We hereby declare that the disbursement of the loan amount directly to the Swiss exporter has been/will be agreed in the loan agreement:

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## 7. Loan repayment conditions:

Buyer credit repayable in \_\_\_\_\_ equal \_\_\_\_\_, 1st instalment \_\_\_\_\_ months after starting point:

Note: Please note that the contractual interest on the outstanding loan amount has to be calculated each time and must be charged at the latest when each instalment is paid.

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## 8. Loan securities:

Type:

Explanatory notes:

L/C opening bank/guarantor: (please enter full name and address)

Name:

Address:

Country:

Status:

The loan securities will be received

before first  
disbursement

after first disbursement

The loan securities have an adequate time  
limit

yes

no (please explain)

What risk-reducing measures (e.g. security in rem, retention of title) are being/have been negotiated?

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## 9. Processing dates:

Processing dates  
(date)

Months from conclusion of contract  
(only for insurance commitment in principle)

First drawdown of loan:

Starting point:

Maximum repayment period:

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## 10. Payment experience with the foreign ...

**Buyer:**

**Guarantor:**

a) We have had a business relationship since:

b) All previous obligations were met without extension of  yes  no\*  yes  no\*  
the payment period or delays

c) There are secured and/or unsecured claims  no  yes\*  no  yes\*  
outstanding

\* Please explain

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## 11. Transparency/authorisation to publish

- SERV is authorised to publish the following data ex-ante on the Internet for select projects when the insurance commitment in principle is granted: the country, sector and exporter or project name, environmental category and, where available, references to additional information (e.g. EIAR, project website). When the insurance policy is granted, SERV is authorised to publish the following data on the Internet for select projects: the country, sector and exporter or project name, contract value (category), period of insurance, environmental category and, where available, references to additional information (e.g. EIAR, project website).  
SERV will inform the Applicant prior to publication.
- The Applicant refuses publication for the following reasons:
- 

## 12. Checklist of Appendices

Please check whether the following Appendices are needed for your application and cross the box to indicate whether they accompany it:

- |  |                                      |                                      |
|--|--------------------------------------|--------------------------------------|
| Appendix 1:<br>Authorisation and undertaking by the exporter   | <input type="checkbox"/> is enclosed | <input type="checkbox"/> will follow |
| Appendix 2:<br>Private buyer risk questionnaire<br>When applying for insurance of the credit risk of private buyers.   | <input type="checkbox"/> is enclosed | <input type="checkbox"/> will follow |
| Appendix 3:<br>Project memorandum<br>Required in the case of multi-sourcing projects, project financing, structured financing and other special features of an export transaction. | <input type="checkbox"/> is enclosed | <input type="checkbox"/> will follow |

The Applicant agrees to provide SERV and the Swiss Federal Department of Economic Affairs (FDEA) with any information that they may require from the Applicant in order to comply with statutory provisions under Art. 35 (Evaluation) of the Swiss Export Risk Insurance Act (SERVG).

The Applicant confirms that it has taken due note of the information in this application and that the details it has provided are complete and correct.

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Place and date

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Applicant's legally binding signature/company stamp

# Prevention of corruption in connection with SERV export credit insurance

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Appendix to bank / financing institution application form

## Undertaking of the financing institution (buyer credit)

The applicant is aware that for insurance to be granted and be valid, it is a prerequisite that Swiss legal provisions are and will be complied with in connection with the export contract forming the basis of this application.

We confirm that

1. in connection with the loan agreement forming the basis of this application, neither we nor anyone acting on our behalf, such as employees or agents, have been engaged or will engage in acts of bribery of foreign public officials or of representatives of international organisations or have committed or will commit any other criminal offence, in order to either induce the conclusion of the loan agreement or an unbecoming advantage;
2. we are not listed on the publicly available debarment lists of the following international financial institutions: World Bank Group, African Development Bank, Asian Development Bank, European Bank for Reconstruction and Development and the Inter-American Development Bank;
3. neither we nor anyone acting on our behalf in connection with the loan agreement forming the basis of this application, such as employees or agents,
  - 3.1 are currently under charge in a national court or
  - 3.2 within a five-year period preceding the application
    - a) have been convicted in a national court or
    - b) been subject to equivalent national administrative measures

for a violation of laws against bribery of foreign public officials of any country or representatives of international organisation.

## Duty of disclosure

We are aware that, during the application procedure and after the insurance applied for has been granted, we must give full and accurate information about any circumstances of the export transaction and the loan agreement that are materially relevant to the granting of the export credit insurance. This also includes answering SERV's questions regarding the identity of persons who are or were involved on their behalf in arranging the export contract and loan agreement (agents), and the reason for and amount of any payments to those persons.

## Information

We have taken note of Art. 102, 322 ter, 322 quinquies, 322 septies and 322 octies Swiss Penal Code, Art. 4 let. a and 23 of the Federal Act on Unfair Competition as well as of Art. 36 of the Federal Act on the Swiss Export Risk Insurance.

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Place and date

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Applicant's legally binding signature/company stamp